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## NOTICE OF PUBLIC HEARING

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The University of Wisconsin Hospitals and Clinics Authority (the “Authority”) will hold a public hearing on October 1, 2021 starting at 1:00 p.m., at 600 Highland Avenue, Madison, WI 53792. This meeting will be held virtually due to the current public health crisis. The purpose of the public hearing is to consider the issuance by the Authority of one or more series of its revenue bonds pursuant to Chapter 233, Wisconsin Statutes, as amended, in an aggregate principal amount not to exceed \$350,000,000 for the benefit of the Authority (the “Bonds”).

The proceeds of the Bonds will be used for some or all of the following purposes: to finance or refinance certain costs of the acquisition, construction, renovation, relocation, expansion and equipping of certain healthcare facilities and related capital expenditures, including an ambulatory expansion on the east side of Madison (collectively, the “Project”) and to finance certain expenses incurred in connection with the issuance of the Bonds. The Project will be located at 4699 Eastpark Blvd., Madison, WI 53718, 600 Highland Ave., Madison, WI 53792, 4602 Eastpark Blvd., Madison, WI 53718, and 1675 Highland Ave., Madison, WI 53792 and will be owned, operated or managed by the Authority.

The Bonds, if issued, will be general obligations of the Authority and neither the Board of Regents of the University of Wisconsin System, the State of Wisconsin or any political subdivision thereof will be liable for the payment of the principal of, premium, if any, or interest on the Bonds. The Bonds, if issued, will not be a debt of the Board of Regents of the University of Wisconsin, the State of Wisconsin or any political subdivision thereof or a charge against its general credit or taxing powers and will not directly or indirectly or contingently obligate the Board of Regents, the State of Wisconsin or any political subdivision thereof to levy any tax or make any appropriation for the payment of the Bonds. The Authority has no taxing powers.

The public hearing will be conducted in a manner that provides persons a reasonable opportunity to express their views on the proposed issuance of the Bonds and the location and nature of the facilities to be financed or refinanced with the proceeds of the Bonds. Access to the meeting can be achieved by dialing 1-415-655-0003, and when prompted, enter meeting access code 26244334509# and numeric meeting password 87877267#. At or prior to the public hearing written comments may be presented at the hearing if submitted in advance to the Authority at 600 Highland Avenue, Madison, Wisconsin 53792, Attention: Patricia Hutter, Vice President and Deputy General Counsel – Corporate Affairs.

Dated: September 24, 2021

THE UNIVERSITY OF WISCONSIN  
HOSPITALS AND CLINICS AUTHORITY